



DOMESTIC MINERAL **PRODUCTION Progress Under the Trump Administration**

& What's Next

Since January, the Trump administration has taken steps to boost domestic

minerals production and streamline permitting in order to align U.S. minerals policy with national security and economic priorities. In addition to considering and imposing a range of commodity-specific and country-specific tariffs intended to spur domestic production, the Trump administration has acted boldly on minerals from day one.

WHITE HOUSE EXECUTIVE ORDERS AND OTHER ACTIONS



Unleashing American Energy President Trump issues an executive order to

stablish the U.S. as the leading producer of non-fuel minerals. The order directs agencies to: Review and remove regulations that block

- domestic energy and mineral development. Review the USGS Critical Minerals List and accelerate mapping efforts.
- Provide funding for mineral resource
- identification.



Production Directs federal agencies to prioritize domestic mineral production, use the Defense Production

Act, and encourage public and private investment in mining and processing projects.



Material Projects Directs agencies to streamline funding processes and create a single, common application for federal funding of energy infrastructure and mineral projects.



Energy Dominance Council Creates a council to advise the President on achieving energy dominance. The council will

improve permitting, production, and distribution processes for all American energy resources, including minerals. This establishes the centralized mining authority the industry has long requested.



Directs the Secretary of Energy, Nuclear Regulatory Commission and OMB Director to create a plan for expanding domestic uranium production. The plan must meet

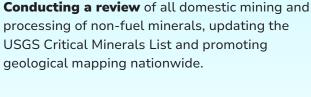
projected civilian and defense needs for low enriched uranium (LEU), high enriched uranium (HEU) and high assay, low enriched uranium (HALEU). FAST-41

In 2025, the National Energy Dominance Council submitted 50 mining projects to add to the FAST-41 dashboard, providing projects increased transparency into the process, expediting review and permitting approvals.

Projects

Transparency

UNLEASHING AMERICA'S ENERGY



actions including:

Initiating emergency permitting procedures to accelerate the development of domestic energy resources, like uranium and other minerals, reducing the approval process to 28 days for eligible projects.

regulations to expedite project approvals.



Ambler Road project.

In 2025, government agencies played a crucial role in recalibrating our national priorities and centering our focus on minerals. Agencies like the **Department of Interior** and **Department of Commerce** took significant

> help of the private sector to develop a formal process for addressing costly policies and identifying outdated and burdensome regulations.

Reducing regulatory burdens by enlisting the

Prioritizing natural resource exploration and

development in Alaska, including reconsidering

prior land withdrawals and advancing the



HISTORIC INVESTMENT FROM THE PUBLIC AND PRIVATE SECTORS



to national security and authorized actions to

reduce import dependence and strengthen

supply chain resilience.

Under the leadership of the Trump administration, investment in mineral-related ventures has exploded from both the private and public sectors, translating to big wins for U.S. supply chain security. Examples include:

Lithium Americas

In a move to help fund U.S.

national security, JPMorgan

invested \$75 million of its

own funds for a nearly 3%

Jamie Dimon, JPMorgan's

stake in Perpetua Resources.

CEO, cited import reliance as

a main driver of the need for

source in the western hemisphere.

The U.S. Department of

in Lithium Americas and a

separate 5% stake in the

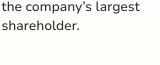
Energy purchased a 5% stake

company's Thacker Pass joint

venture with General Motors –

set to be the largest lithium





MP Materials entered into a

"dramatically accelerate the

build-out of an end-to-end

chain and reduce foreign

public-private partnership with

the U.S. Department of War to

U.S. rare earth magnet supply

dependency," making the DoD

OUTSTANDING ACTIONS

(2026 AND BEYOND) While recent actions mark significant progress, more must be done to fully support domestic mineral production and address permitting challenges. Congress should align its efforts with the Trump administration to make its reforms permanent, recognizing that building a robust mineral supply chain will

require time and sustained investment. It is past time to act to secure America's mineral independence for future generations.

By working together to streamline regulatory processes and increase transparency, Congress and the Trump administration can secure America's long-term mineral independence by enacting the following reforms:



ENACTING THE MINING REGULATORY CLARITY ACT Provides clarity and reinforces longstanding

precedent on ancillary land use.

FIXING EXISTING TAX



Increases federal support for mining schools and universities with mining programs to help address domestic workforce needs.

ENACTING THE MINING

SCHOOLS BILL

INCENTIVES Fix and expand 45X to make it available for domestic mineral extraction and a broader range of minerals the country relies on for national and economic security.



Enact additional legislation such as the SPEED Act, which included needed judicial reforms. Evaluate legislative changes to reduce permit delays related to Endangered

Species Act and National Historic Preservation Act consultations.



APPROVING PROJECTS IN THE FAST-41 PIPELINE.